

स्पेसविजन इम्पेक्स प्राइवेट लिमिटेड (परिसमापन प्रक्रिया में)				
परिसमापन का कार्यालय: ई-504, इन्फान्तिक्स अवॉयर्स, प्लॉट-29, सेक्टर-4, इटावा, नई दिल्ली-110078 ईमेल: liq.spacevision@gmail.com फोन नंबर/मोबाइल नंबर 9995678610				
<b>आईबीसी, 2016 के अंतर्गत परिसंपत्तियों की बिडी हेतु ई-नीलामी हेतु सूचना</b> स्पेसविजन इम्पेक्स प्राइवेट लिमिटेड (परिसमापनाधीन) के स्वामित्व वाली परिसंपत्तियों की बिडी, जो आईबीसी, 2016 की धारा 35(एफ) के अंतर्गत परिसमापन संपत्ति का हिस्सा है, आईबीबीआई (परिसमा. पत्र प्रक्रिया) नियम, 2016 के विनियम 32 और 33 के साथ पठित, 'जैसा है जहाँ है', 'जैसा है वैसा है', 'जो कुछ भी है' और 'बिना किसी सहायता के' के आधार पर।				
<b>परिसंपत्तियों का मूल विवरण:</b>				
परिसंपत्ति का प्रकार/उत्पन्न/कार्यालय	स्थान / पता / क्षेत्र	आंशिक मूल्य (INR)	ईएमडी (INR)	वृद्धिशील मूल्य (INR)
नगरपालिका उप-संख्या 84 / 47 एफ4 वाली दुकान / कार्यालय परिसर, संपत्ति संख्या 84 (पुराना क्रमांक 12), जवा नगरपालिका रोड, बैंगलूर की चौथी मंजिल पर स्थित है। इसका सुरप्रविल्ट-अप शेडफ़क 1293 वर्ग फुट और अधिमांजित हिस्सा 196.21 वर्ग फुट है, जो 8250 वर्ग फुट है। यह उत्तर में बीएच.के. शेरिफ भूमि, दक्षिण में शंकर ब्रदर्स बिल्डिंग, पूर्व में जे.सी. रोड, पश्चिम में कॉर्पोरेशन रोड से घिरा है।		₹. 53,00,000 /- (केवल वित्तीय लाभ रुपये)	₹. 5,30,000 /- (केवल पाँच लाख तीस हजार रुपये) (आंशिक मूल्य का 10%)	₹. 50,000 /- (केवल पचास हजार रुपये)
<b>साइट विज़िट/निरीक्षण की अवधि</b> बोली दर्ताकरण जमा करने और अधिम पत्रि जमा करने की अधिम तिथि				
आई-नीलामी की तिथि और समय				
नोट:				
1. समाविष्ट बोलीदाताओं को इलेक्ट्रॉनिक नीलामी प्लेटफॉर्म के माध्यम से दिवाला एवं शेडन अक्षमता सहिता की धारा 29ए के अंतर्गत पात्रता की घोषणा सहित आवश्यक दस्तावेज़ प्रस्तुत करने होंगे।				
2. समाविष्ट बोलीदाताओं को बैकनेट नीलामी प्लेटफॉर्म के माध्यम से बयाना राशि (ईएमडी) जमा करनी होगी। यदि बोलीदाता अयोग्य पाया जाता है, तो ईएमडी जमा कर ली जाएगी।				
3. किसी भी स्पष्टीकरण के लिए, <a href="http://www.ibbi.gov.in">www.ibbi.gov.in</a> पर उपलब्ध अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और मार्गदर्शन दस्तावेज़ों का संदर्भ लिया जा सकता है। इसके अलावा, आप फोन नंबर +91 8291220220 या श्री अनिमेष +91 9327493420 या ईमेल आईडी: <a href="mailto:support.baanknet@psalliance.com">support.baanknet@psalliance.com</a> पर संपर्क कर सकते हैं।				
4. ई-नीलामी के नियम और शर्तें तथा कॉर्पोरेट देनदार की संपत्तियों का विवरण वेबसाइट <a href="https://ibbi.baanknet.com">https://ibbi.baanknet.com</a> पर अपलोड किए गए 'ई-नीलामी प्रक्रिया ज्ञापन' में उल्लिखित है या आप इसे <a href="mailto:liq.spacevision@gmail.com">liq.spacevision@gmail.com</a> पर ईमेल और दूसरा/मोबाइल नंबर 9995678610 के माध्यम से भेजने का अनुरोध कर सकते हैं।				
स्थान: नई दिल्ली दिनांक: 08.01.2026				
स्पेसविजन इम्पेक्स प्राइवेट लिमिटेड के परिसमापक (परिसमापन में) आईबीबीआई पंजीकरण क्रमांक: IBB/1PA-002/IP-N0639/2018-19/11950 एप्रैकर 31.12.2026 तक वैध है				
राकेश प्रसाद खंडेलवाल, (परिसमापन में)				

शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड पंजीकृत कार्यालय : 601, सार्वजनिक और, जवाला हिंदिरन सेंटर, नई दिल्ली - 110025 सीआइएन: यूके90000000202001एनएलसी060027	
कच्चा सूचना (अचल सम्पत्ति के लिए) (नियम 8(1))	
जबकि अयोध्यावासी ने शिवालिक स्मॉल फाइनेंस बैंक पूर्वतः शिवालिक मकॅण्टाइल को-आपरेटिव बैंक लि. के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों का प्रत्युत्तिकरण और पुनर्निर्माण तथा प्रसिद्धि हित प्रवर्तन अधिनियम, 2002 के तहत और प्रसिद्धि हित (प्रवर्तन) नियमावली 2002, के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए ऋण खाता सं. 101741510007 के संबंध में एक मांग सूचना दिनांकित 01-11-2025 जारी की थी, जिसमें 1. श्री शिव कुमार पुत्र स्व. सुल्हा सिंह (कर्जदार/बंधकदाता) निवासी मकान नंबर 1 / 1752 / 6ए / 41बी, गली नंबर 5, विजय सिंह स्ट्रीट, नवीन नगर, सहारनपुर (उत्तर प्रदेश) पिन-247001, 2. श्री सुनील कुमार पुत्र स्व. सुल्हा सिंह (सह-कर्जदार/बंधकदाता) निवासी मकान नंबर 1 / 1752 / 6ए / 41बी, गली नंबर 5, विजय सिंह स्ट्रीट, नवीन नगर, सहारनपुर (उत्तर प्रदेश) पिन-247001, 3. श्रीमती विमला, पुत्री स्व. सुल्हा सिंह (सह-कर्जदार/बंधकदाता) निवासी मकान नंबर 1 / 1752 / 6ए / 41बी, गली नंबर 5, विजय सिंह स्ट्रीट, नवीन नगर, सहारनपुर (उत्तर प्रदेश) पिन-247001, अन्य पता : पत्नी इलमबंद बामनिया, गली नंबर 3, हरिजन कालोनी, छुटमलपुर, सहारनपुर, उत्तर प्रदेश-247662, 4. श्री सुदेश पुत्री स्व. सुल्हा सिंह (सह-कर्जदार/बंधकदाता) निवासी मकान नंबर 1 / 1752 / 6ए / 41बी, गली नंबर 5, विजय सिंह स्ट्रीट, नवीन नगर, सहारनपुर (उत्तर प्रदेश) पिन-247001, अन्य पता : मोरोबाला, क्लोमेंट टाउन, देहादून, उत्तराखंड-248002, 5. श्रीमती सरिता पुत्री स्व. सुल्हा सिंह (सह-कर्जदार/बंधकदाता) निवासी मकान नंबर 1 / 1752 / 6ए / 41बी, गली नंबर 5, विजय सिंह स्ट्रीट, नवीन नगर, सहारनपुर (उत्तर प्रदेश) पिन-247001, अन्य पता : गली नंबर 14, किन्ट आईटीसी, गेट मधुवन विशार कालोनी, सहारनपुर (उत्तर प्रदेश) पिन-247001, 6. श्री सुनील कुमार पुत्र सुदेश चंद (गारंटर) निवासी मकान नंबर 1 / 1752 / 6ए / 41बी, गली नंबर 5, विजय सिंह स्ट्रीट, नवीन नगर, सहारनपुर (उत्तर प्रदेश) पिन-247001, अन्य पता : मकान नंबर 134, प्रेम नगर, रूड़की, हरिद्वार, उत्तराखंड-247667, 7. श्रीमती प्रवेश रानी पत्नी शिव कुमार (गारंटर) निवासी मकान नंबर 1 / 1752 / 6ए / 41बी, गली नंबर 5, विजय सिंह स्ट्रीट, नवीन नगर, सहारनपुर (उत्तर प्रदेश) पिन-247001 से उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर चुकाने की मांग की गई थी।	
कर्जदार राशि चुकाने में असफल रहे हैं, एतद्वारा कर्जदार(रों) और जन्सधारण को सूचना दी जाती है कि अयोध्यावासी ने प्रसिद्धि हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप-धारा (4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हुए भी शेष तालिका में वर्णित संपत्ति का कच्चा 06-01-2026 को ले लिया है।	
कर्जदार को विशेष रूप से तथा जन साधारण को एतद्वारा सम्पत्ति के संबंध में संयवहार नहीं करने हेतु सावधान किया जाता है तथा सम्पत्ति के संबंध में कोई भी संयवहार शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड की बकाया राशि ₹. 9,86,000/- (रु. नौ लाख छियासी हजार मात्र) तथा उस पर ब्याज अदा करने के बाद ही किया जा सकता है।	
कर्जदार का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (6) के प्रावधान की ओर आकृष्ट किया जाता है।	
अचल सम्पत्ति का वर्णन	
संपत्ति पर न्यायिक बंधक : आवासीय सम्पत्ति परिमाण 100 वर्ग गज, 83.33 वर्ग मीटर, प्लॉट नंबर 17 / 1, एमपीएल नंबर 1 / 6990, जो मोह. वैजपुरा, ए-वन कॉलोनी, जिला सहारनपुर, उत्तर प्रदेश में स्थित है, जो राजस्व रिकॉर्ड में बही नंबर-1, जिल्द नंबर 3023, पेज नंबर 123-126 सीरियल नंबर 863 दिनांक 20-01-1987 को श्री शिव कुमार, श्री सुनील कुमार, श्रीमती विमला, श्रीमती सुदेश और श्रीमती सरिता के नाम पंजीकृत है।	
वोहद्वी : पूरु खर लराता 15 फीट चौड़ा	
दिनांक : 08-01-2026 स्थान : नोएडा	
हस्ता /— प्राधिकृत अधिकारी शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड	

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यू ग्रो कैपिटल लिमिटेड

चौथी मंजिल, टॉवर 3, इक्विनाक्स बिजनेस पार्क, एलबीएस रोड, कुर्ली, मुंबई 400070

औपचारिक सूचना अनुसार अनुपलब्ध IV (नियम 8(1) देखें) (अचल संपत्ति के लिए)

जबकि, अयोध्यावासी, यू ग्रो कैपिटल लिमिटेड के अधिकृत अधिकारी होने के नाते, जिसका पंजीकृत कार्यालय चौथी मंजिल, टावर 3, इक्विनाक्स बिजनेस पार्क, एलबीएस रोड, कुर्ली, मुंबई 400070 में स्थित है, और पुनर्वाला फिनकोर्प लिमिटेड, जिसका पंजीकृत कार्यालय 601, छठी मंजिल, जीरो थन आईटी पार्क, सर्वे संख्या 79 / 1, पोपेय्की, मुंबा रोड, पिगले वस्ती, पुणे-411036 में स्थित है, (इसके बाद सामूहिक रूप से "सुरक्षित लेनदार" कहा जाएगा) वित्तीय परिसंपत्तियों के प्रत्युत्तिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 (64 औंफ 2002) के तहत और सुरक्षा हित (प्रवर्तन) नियम, 2002 की धारा 13 (12) के साथ नियम 3 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर नोटिस में उल्लिखित राशि को उस पर ब्याज सहित चुकाने के लिए मांग नोटिस जारी किया था।

उपारकर्ताओं द्वारा राशि चुकाने में असफल रहने के कारण, उपारकर्ताओं और आम जनता को सूचित किया जाता है कि अयोध्यावासी ने अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए, प्रसिद्धि हित (प्रवर्तन) नियम 2002 के उक्त नियमों के नियम 8 के साथ पठित, भीषे वर्णित संपत्ति का कच्चा भीषे उल्लिखित दिन, माह और वर्ष को ले लिया है। विशेष रूप से उपारकर्ताओं और आम जनता को इस संपत्ति से संबंधित कोई भी लेन-देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित कोई भी लेन-देन यू ग्रो कैपिटल लिमिटेड के अधीन होगा, जो नोटिस में उल्लिखित राशि के साथ-साथ उस पर ब्याज भी देगा। उपारकर्ता का ध्यान अधिनियम की धारा 13 की उप-धारा (6) के प्रावधानों की ओर आकर्षित किया जाता है, जो सुरक्षित परिसंपत्तियों को चुनने के लिए उपलब्ध समय के संबंध में है।

क्र. सं.	उपारकर्ता का विवरण	मांग सूचना	निराखी रखी गई संपत्ति	कच्चे की तारीख
1	1) मेरस मर्कट एनालिसिस रिसर्च 2) अनुप अजयल कुमार 3) गायत्री अजयल लैक: UGDELTH10000002506	मांग सूचना दिनांक 15-05-2025 की राशि रुपये 41,13,818 /- "निराक" 15-05-2025 तक	मद 1: उत्तरी दिशा की दूसरी मंजिल का दायीं भाग (गली संख्या 03 की ओर), बिना छत/देरस के अधिकार के, स्वामित्व वाली संपत्ति संख्या ए-7 का एक भाग, जिसका क्षेत्रफल 68.50 वर्ग गज है, कुल क्षेत्रफल 255.00 वर्ग गज में से, जो सराय पीपल थला गांव, संजय नगर कॉलोनी, गली संख्या 02 और 03, सराय पीपल थला, दिल्ली में स्थित है।	06.01.2026

हस्ता/—(प्राधिकृत अधिकारी)  
यू ग्रो कैपिटल लिमिटेड के लिए

हस्ता/—(प्राधिकृत अधिकारी)  
यू ग्रो कैपिटल लिमिटेड के लिए

हस्ता/—(प्राधिकृत अधिकारी)  
दिनांक: 08.01.2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

Initial Public Offer of equity shares on the SME platform of National Stock Exchange of India Limited ("NSE EMERGE", "Stock Exchange") in compliance with Chapter II A of the Securities and Exchange Board of India. (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the RHP)



## AVANA ELECTROSYSTEMS LIMITED

Our Company was originally incorporated as a private limited company under Companies Act 1956, in the name and style of 'Avana Electrosystems Private Limited' under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated July 16, 2010 issued by the Registrar of Companies, Bengaluru, Karnataka (RoC). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on December 09, 2024, our Company has been converted into a public limited company and the name of our Company was changed to 'Avana Electrosystems Limited' and a fresh Certificate of Incorporation dated December 17, 2024 has been issued to our Company by the Central Processing Centre. For further details on the change in name and registered office of our Company, see "History and Certain other Corporate Matters" on page 191 of this Red Herring Prospectus.

Corporate Identity Number: U31400KA2010PLC054508

**Registered Office:** No. 8, KIADB, Plot No. 35, 1<sup>st</sup> Main Road, 2<sup>nd</sup> Phase, Peenya Industrial Area, Nelagadarannahalli Village, Peenya Small Industries, Bengaluru – 560058, Karnataka, India  
**Contact Person:** Amrutha Naveen, Company Secretary and Compliance Officer; E-mail: [cs@avanaelectrosystems.com](mailto:cs@avanaelectrosystems.com); Tel: +91 80 4123 3386; Website: [avanaelectrosystems.com](http://avanaelectrosystems.com)

OUR PROMOTERS: ANANTHARAMAIAH PANISH, GURURAJ DAMBAL, S VINOD KUMAR, K N SREENATH	
INITIAL PUBLIC OFFER OF UPTO 59,70,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF AVANA ELECTROSYSTEMS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ + ] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ + ] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING TO ₹ [ + ] LAKHS ("THE OFFER") COMPRISING OF A FRESH ISSUE OF UPTO 51,76,000 EQUITY SHARES AGGREGATING TO ₹ [ + ] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UPTO 7,94,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") AGGREGATING TO ₹ [ + ] LAKHS OF WHICH UPTO 3,00,000 EQUITY SHARES AGGREGATING TO ₹ [ + ] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO 56,70,000 EQUITY SHARES AGGREGATING TO ₹ [ + ] LAKHS (THE "NET OFFER"). THE FRESH OFFER AND THE NET OFFER WILL CONSTITUTE 26.36 % AND 25.04% RESPECTIVELY OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.	
CORRIGENDUM NOTICE TO INVESTORS: Corrigendum to the Red Herring Prospectus dated December 31, 2025 ("RHP")	

This is with reference to the Red Herring Prospectus ("RHP") filed with the registrar of Companies, Bengaluru at Karnataka on December 31, 2025 and the statutory price band advertisement each dated January 05, 2026 published in all editions of Financial Express (a widely circulated English national daily newspaper) and all editions of Jansatta (a widely circulated Hindi national daily newspaper) and all edition of Uday Kala Regional Newspaper (Kannada being the regional language of Karnataka where our Registered Office is located).

The attention of investors is drawn to the following:

In the chapter titled Material Contracts and Documents for Inspection beginning on page number 383 of the RHP.

**Under Material Contracts for the Offer:**

- Serial number 1 shall be read as Offer Agreement dated September 19, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Book Running Lead Manager to the Offer.
- Serial number 2 shall be read as Supplementary Offer Agreement dated December 23, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Book Running Lead Manager to the Offer.
- Serial number 3 shall be read as Registrar and Share Transfer Agent Agreement dated September 11, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Registrar to the Offer.
- Serial number 4 shall be read as Supplementary Registrar and Share Transfer Agent Agreement dated December 23, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) and the Registrar to the Offer.
- Serial number 5 shall be read as Banker(s) to the Offer Agreement dated December 29, 2025 executed between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath), the Book Running Lead Manager, Banker(s) to the Offer and the Registrar to the Offer.
- Serial number 8 shall be read as Underwriting Agreement dated December 23, 2025 between our Company, the Promoter Selling shareholders (namely Anantharamaiah Panish, Gururaj Dambal, S Vinod Kumar and K N Sreenath) the Book Running Lead Manager and the Underwriters to the Offer.

**Under Material Documents for the Offer:**

- Serial number 5 shall be read as Resolution of the Board of Directors of our Company dated September 24, 2025 approving the Draft Red Herring Prospectus and amendments thereto and resolution of the Board of Directors of our Company dated December 31, 2025 approving the Red Herring Prospectus and amendments thereto.
- Serial number 10 shall be read as Certificate on working capital requirements dated September 20, 2025 and December 23, 2025 issued by Vasanth & Co., Statutory Auditor of our Company as disclosed in this Red Herring Prospectus.
- Serial number 12 shall be read as Written Consent dated September 20, 2025 from M/s Vasanth & Co., Chartered Accountants holding a valid peer review certificate No. 015792 from ICAI, to include their name as required under Section 26(5) of the Companies Act, 2013 read with the SEBI ICDR Regulations, in this Red Herring Prospectus, and as an "expert" as defined under Section 2(38) of the Companies Act, 2013 to the extent and in their capacity as our Statutory Auditors, and in respect of their (i) examination report dated September 19, 2025 relating to the Restated Financial Statements; (ii) the statement of special tax benefits dated September 20, 2025 and (iii) the certificates issued by them in relation to this Offer included in this Red Herring Prospectus and such consent has not been withdrawn as on the date of this Red Herring Prospectus.
- Serial number 13 shall be read as The report dated September 20, 2025 from the Statutory Auditor of our Company, confirming the Statement of Special Tax Benefits available to our Company and its Shareholders as disclosed in this Draft Red Herring Prospectus / Red Herring Prospectus.
- Serial number 14 shall be read as Written Consent dated September 19, 2025 from the Architect namely M/s Sumathi Bhat M to include their name as required under Section 26(1)(a)(v) of the Companies Act, 2013 in this Red Herring Prospectus and as "Expert" as defined under section 2(38) of the Companies Act, 2013 in respect of their (1) Certificate dated September 19, 2025 issued by them, included in this Red Herring Prospectus and such consent has not been withdrawn as on the date of this Red Herring Prospectus. However, the term "expert" shall not be construed to mean an "expert" as defined under the U.S. Securities Act.
- Serial number 15 shall be read as Written Consent dated September 13, 2025 from M/s Soupanika Associates , Independent Chartered Engineer, to include their name as required under Section 26(5) of the Companies Act read with SEBI ICDR Regulations, in this Red Herring Prospectus and as an "expert", as defined under Section 2(38) of the Companies Act, 2013 to the extent and in their capacity as an Independent Chartered Engineer, in relation to the certificate on independent verification of installed Plant and Machinery and assess the Manufacturing Capacity of units located at Plot No P-1, 4th Cross 1st Stage, Peenya Industrial Estate, Bengaluru – 560058 (Unit I) and Plot No-1, 4th Cross 1st Stage, Peenya Industrial Estate, Bengaluru – 560058 (Unit II).
- Serial number 18 shall be read as Architect Report dated September 21, 2025 from M/s Sumathi Bhat M.
- Serial number 19 shall be read as PCS Report dated August 18, 2025 from CS Malani Ananthram Adarsha.
- A new serial number 20 will be added which will read as - Agreements for the appointing / fixing the remuneration of Managing Director and Whole-time Directors dated August 14, 2025.

Further, the last para appearing on page 385 of the RHP shall be read as Any of the contracts or documents mentioned in the Red Herring Prospectus may be amended or modified at any time if so required in the interest of our Company or if required by any of the other parties, subject to compliance of the provisions contained in the Companies Act and other relevant statutes.

The information above, supersedes the information (as applicable) in the RHP; the statutory price band advertisement to the extent inconsistent. The RHP; the statutory price band advertisement accordingly stands amended to the extent stated herein above and the above changes are to be read in conjunction with the RHP; the statutory price band advertisement respectively.

Relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and NSE. Unless otherwise specified all capitalized terms used herein shall have the same meaning ascribed to such items in the RHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER TO THE OFFER
 <b>Indcap Advisors Private Limited</b> Suite 1201, 12 <sup>th</sup> Floor, Aurora Waterfront, GN 34/1, Sector 5, Salt Lake City, Kolkata – 700091, West Bengal, India Tel: +91 33 4069 8001 Email ID: <a href="mailto:smeipo@indcap.in">smeipo@indcap.in</a> Website: <a href="http://www.indcap.in/">http://www.indcap.in/</a> Investor Grievance E-mail: <a href="mailto:investors@indcap.in">investors@indcap.in</a> Contact Person: Shraddha Khanna SEBI Registration Number: INM000013031	 <b>Integrated Registry Management Services Private Limited</b> No 30 Ramana Residency, 4 <sup>th</sup> Cross Sampige Road, Malleswaram, Bengaluru - 560 003 Karnataka, India Contact Person: S Giridhar Email ID: <a href="mailto:smeipo@integratedindia.in">smeipo@integratedindia.in</a> Tel No: +91 80 23460815/816/817/818 SEBI Registration: INR000000054	<b>Amrutha Naveen</b> No: 8, KIADB, Plot No. 35, 1 <sup>st</sup> Main Road, 2 <sup>nd</sup> Phase, Peenya Industrial Area, Nelagadarannahalli Village, Peenya Small Industries, Bengaluru – 560 058, Karnataka, India Tel: +91 80 4123 3386 E-mail: <a href="mailto:cs@avanaelectrosystems.com">cs@avanaelectrosystems.com</a> Bidders can contact our Company Secretary and Compliance Officer, the BRLM or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLM.

For Avana Electrosystems Limited  
On behalf of the Board of Directors  
Sd/-  
Anantharamaiah Panish  
Managing Director

Place: Bengaluru, Karnataka  
Date: January 07, 2026

**DISCLAIMER:** Avana Electrosystems Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Red Herring Prospectus dated December 31, 2025 has been filed with the Registrar of Companies, Bengaluru and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of NSE EMERGE at [www.nseindia.com](http://www.nseindia.com) and is available on the website of the BRLM at [www.indcap.in](http://www.indcap.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 31 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

(THIS IS NOT AN OFFER DOCUMENT. THIS IS A CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03, 2026 AND THE ADVERTISEMENT PUBLISHED DATED JANUARY 03, 2026.)

**GRE RENEW ENERTECH LIMITED**  
CIN: U31100GJ2008PLC055304

*Our Company was originally carrying on co-partnership business in name and style of "M/s. G.R.E. Electronics" in the terms and conditions contained in the Partnership Deed dated April 1, 1999. Further various amendment made in the aforesaid partnership deed dated April 1, 2005, April 1, 2007, February 5, 2008. Thereafter deed of Co-Partnership was entered on April 24, 2008, between all the partners of M/s. GRE Electronics, where all the parties hereto for the sake of smooth working and better and effective management and improvement and advancement of business, have agreed to register the said Joint Stock Company under Part IX of the Companies Act, 1956 as a Private Limited Company with the Name "GRE Electronics Private Limited". Accordingly, the partnership firm was converted into Private Limited Company in the name and style of "GRE Electronics Private Limited on October 24, 2008 pursuant to Part IX of the Companies Act, 1956 vide certificate of incorporation issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Further the name of the Company was changed from "GRE Electronics Private Limited" to "GRE Renew Eneritech Private Limited" pursuant to special resolution passed by the shareholders at the Extra Ordinary General Meeting of the Company held on Thursday 1st June 2023 consequently to name change a fresh Certificate of Incorporation was granted to our Company on 6th July 2023 by the Registrar of Companies, Ahmedabad. Subsequently our Company was converted into a Public Company vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on 28th May 2024, and consequently, the name of our Company was changed from "GRE Renew Eneritech Private Limited" to "GRE Renew Eneritech Limited" and a Fresh Certificate of Incorporation dated July 24, 2024 issued by the Registrar of Companies, Ahmedabad.*

**Registered Office:** Plot no. 423, G.I.D.C.-II, Dediyaan, Mehsana-384002, Gujarat  
**Corporate Office:** B-1104/1105, Empire Business Hub, Near Shukan Mat, Science City Road, Solat, Ahmedabad-380060, Gujarat  
**Tel. No.:** 77779 83683 Email: [cs@greindia.com](mailto:cs@greindia.com) Website: <https://greindia.com>  
**Contact Person:** Mr Rohan Jayeshbhai Dhruve, Company Secretary & Compliance Officer

**OUR PROMOTERS: : MR. KAMLESHKUMAR DAHYALAL PATEL, MR. KIRTIKUMAR KANTILAL SUTHAR, MR. MUKESHKUMAR PRAHLADBHAI TRIVEDI**  
**THE OFFER\***

INITIAL PUBLIC ISSUE OF UP TO 37.68,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF GRE RENEW ENERTECH LIMITED ("GRE" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [ + ]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ + ]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [ + ] LAKHS ("THE ISSUE"), COMPRISING A FRESH ISSUE OF UP TO [ + ] EQUITY SHARES AGGREGATING UP TO ₹ [ + ] LAKHS BY OUR COMPANY ("FRESH ISSUE") OUT OF WHICH, [ + ] EQUITY SHARES AGGREGATING TO ₹ [ + ] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UP TO [ + ] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [ + ]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [ + ]/- PER EQUITY SHARE AGGREGATING TO ₹ [ + ] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [ + ]% AND [ + ]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (WHICH ARE WIDELY CIRCULATED ENGLISH DAILY NEWSPAPER) AND ALL EDITIONS OF JANSATTA (WHICH ARE WIDELY HINDI DAILY NEWSPAPER) AND ALL EDITIONS OF FINANCIAL EXPRESS GUJRATI THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE", "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE.

\*Subject to finalization of basis of allotment.

**CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 03 2026**  
This is with reference to the Red Herring Prospectus (RHP) dated January 03 2026 and the advertisement dated January 03 2026 for the proposed Initial Public Offering (IPO) of Gre Renew Eneritech Limited.  
Investors are hereby informed of the following revisions in the Issue Structure on page 270 of RHP:  
The Issue is being made by way of Book Building Process.

Particulars of the Issue	Market Maker Reservation Portion	QIBs	Non-Institutional Applicants	Individual Investors
Minimum Application Size	1,92,000 Equity Shares in multiple of 1200 Equity shares	Such number of Equity Shares and in multiples of 1200 Equity Shares that shall be more than 2 Lots and the Bid Amount exceeds ₹ 2,00,000	Such number of Equity shares in multiple of 1200 Equity shares that shall be more than 2 Lots and Bid size exceeds Rs. 2,00,000	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000
Maximum Application Size	1,92,000 Equity Shares	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net Issue, subject to applicable limits.	Such number of Equity Shares in multiples of 1200 Equity Shares of the face value Rs. 10 each not exceeding the size of the Net issue (excluding the QIB portion), subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiples of 1200 Equity Shares such that the minimum bid size shall be 2 lots with the Application size of above Rs.2,00,000